

Donald M. Meyer

Profile

Donald M. Meyer is a partner of Bose McKinney & Evans LLP, where he is a member of the Business Services, Tax, Employee Benefits and Executive Compensation, and Health Groups. In his diverse practice, he works with public and private companies, large and small nonprofit organizations, public schools and colleges, ESOPs and other ERISA plans, and health care providers, as well as executives and sole proprietors. Mr. Meyer provides his legal knowledge and advice to these clients with respect to their assorted business, tax and benefits needs, while also serving in a general counsel capacity for various clients. When necessary, he represents them before the Internal Revenue Service, the Department of Labor, the Indiana Department of Revenue and other government agencies. Mr. Meyer has been a practicing attorney since 1983, and he has been with Bose McKinney & Evans since 1996.

Education

Indiana University School of Law, Indianapolis (J.D. *summa cum laude*, 1983)
University of Evansville, School of Business, (B.S. *magna cum laude*, 1980)
Major: CPA accounting

Honors / Awards

Recipient: Certified Public Accountant; AV® Peer Review rated by Martindale-Hubbell;
University of Evansville Outstanding Graduating Senior

Appearances / Publications

Mr. Meyer is a frequent speaker and has spoken before many groups, including attorneys, accountants, school administrators, bankers and lenders, church groups, chambers of commerce, insurance agents, health care providers, organizations of CEOs and retirement plan administrators. His presentations have focused in his areas of experience and most recently have included the following topics: "State and Federal Health Care Issues, Miscellaneous Tax Law Changes"; "Special Deferred Compensation Requirements, Section 409A"; "ESOPs Can Protect Indiana Jobs"; "403(b) Plans for Indiana Public Schools"; "Annualized Pay Arrangements for Indiana Public Schools"; "What to Do With the Family Business"; "The ESOP Solution"; "Superintendent and Administrators' Contracts, Basic Concepts"; "Affinity Programs and For-Profit Activities"; "Nonprofit and Tax Exempt Organizations; What is a VEBA and Why Should I Care"; "Pre-Tax Voluntary Contributions to ISTRF and PERF"; "Tax Deferred Arrangements, 401(a), 403(b), SB 199, and Other IRS Alphabet Soup"; "Preparing for a Federal Tax Audit"; "Alternatives to Severance Pay for Exempt Organizations"; "Compensation for Minority Shareholders"; "Taxation of Retirement Pay"; "Indiana Income Taxation of Pass-Through Entities"; "Deferred Compensation Arrangements (Unexplored Territories for School Corporations)"; "Estate Planning for the Business Owner" and "Selecting the Right Retirement Plan."

Appointments / Memberships

Member: American, Indiana State, and Indianapolis Bar Associations; Indianapolis Symphonic Choir (Board of Directors); Delta Sigma Pi, International Professional Business Fraternity (Charter President of Iota Sigma Chapter at University of Evansville)

Appointment: Chairman of the Board of Directors, Institute for Study Abroad, Inc.

Outside the Office

Plainfield United Methodist Church



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**Indiana University School Of
Law - Indianapolis**

Admissions

Indiana

United States Bankruptcy Court
Southern District of Indiana

United States District Court for the
Southern District of Indiana