

Jeffrey B. Bailey

Profile

Jeff Bailey is a partner in the Business Services and Public Offerings and Securities Regulation Groups, assisting clients with corporate and securities matters, including mergers and acquisitions, periodic reporting, securities issuances and corporate financing matters. He represents financial institutions and businesses, both public and private, in numerous types of transactions in both primary and secondary financings, acquisitions, dispositions, securitizations, ESOP transactions, private placements of debt and equity securities, as well as general corporate law matters. He also has represented registered investment companies, investment advisors and broker/dealers. Mr. Bailey has represented insurance companies in connection with various regulatory matters, including changes in control proceedings, related party transactions, insurers subject to orders of supervision, insurers subject to rehabilitation proceedings, organization of newly formed insurance companies and admission in foreign jurisdiction. Mr. Bailey is former branch chief with the U.S. Securities and Exchange Commission in Washington, D.C. He is admitted to practice law in Indiana and the U.S. District Court, Southern District of Indiana.

Education

Indiana University School of Law - Indianapolis (J.D., *cum laude*, 1978)
Indiana University (B.S. in Finance, 1972)

Honors / Awards

Indiana Super Lawyers® 2010, 2011 (Securities & Corporate Finance); *The Best Lawyers in America*® 2011-2012; AV® Peer Review rated by Martindale-Hubbell

Appearances / Publications

Mr. Bailey has appeared as a guest lecturer on corporate and business law issues at Butler University and has participated as a speaker in continuing legal education forums dealing with corporate, business and securities matters.

Appointments / Memberships

Member: Indianapolis and Indiana State Bar Associations; National Association of Securities Dealers (Arbitrator); Commission to rewrite the Indiana Securities Code; Board Member, Hook's Drug Foundation



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**Indiana University School Of
Law - Indianapolis**

Admissions

Indiana

United States District Court for the
Southern District of Indiana