

Pearson Smith

Profile

Pearson Smith is a partner in the Estate and Wealth Transfer Planning Group, the Business Services Group and the Financial Institutions Group. For more than 40 years, Mr. Smith has assisted clients and lectured in the areas of trusts and estates, wealth transfer planning, retirement plan distribution planning, private foundations, charitable planned giving and Mr. Smith is a Board Certified Indiana Trust & Estate Lawyer, certified by the Trust & Estate Specialty Board. Mr. Smith is past chairperson of the Indianapolis Bar Association Section on Taxation. Mr. Smith is a fellow of the American College of Trust & Estate Counsel (ACTEC). He is a graduate of Yale Law School where he was on the Board of Editors of the *Yale Law Journal*. He joined Bose McKinney & Evans in 1964.

Education

Yale Law School (L.L.B., 1964)
Yale University (B.A., 1961)

Honors / Awards

Included in *The Best Lawyers in America*® 2007-2012; *Indiana Super Lawyers*® 2004-2008, 2010-2012 (Estate Planning & Probate); AV® Peer Review rated by Martindale-Hubbell

Appearances / Publications

Author/Speaker: "When Do You Have a Business Purpose in a Family LP or LLC? Is It Necessary?" (ICLEF); "Compensation and Benefits: What Happens If You Are Taken Over by Another Bank" (*Hoosier Banker*); "Giving Away the Store: Freezes, Grits, Grats & Gruts" (Indiana State Bar Association); "Family Limited Partnerships & Limited Liability Companies in Estate Planning" (ICLEF)

Appointments / Memberships

Member: Indianapolis (Tax Section, past chairperson, Estate Planning and Administration Section, past Executive Council member) and Indiana State Bar Associations (Probate Review Committee); American College of Trust & Estate Counsel (ACTEC), (Employee Benefits in Estate Planning Committee); Trust and Estate Specialty Board (TESB), (Applications Committee, co-chair); Estate Planning Council of Indianapolis.

Outside the Office

Indianapolis Community Tennis Association, Inc. (Director, Treasurer); Indianapolis Junior Tennis Development Fund, Inc. (Director, Secretary)



gpsmith@boselaw.com
T: 317.684.5118 (direct)
F: 317.223.0118 (direct)

111 Monument Circle
Suite 2700
Indianapolis, IN 46204
317.684.5000 Phone
317.684.5173 Fax

 [LinkedIn](#)

Yale Law School

Admissions

Indiana

Supreme Court of the United States

United States District Court for the Southern District of Indiana