There’s a common misconception that only the wealthy need a will. Especially with today’s complex relationships and blended families, a will is essential to ensure that your wishes are carried out and to help avoid the expense and hassle of litigation. In addition, even people of moderate means can save significantly on estate taxes by planning ahead. Through our cutting-edge use of technology, we can help you to digest complex financial data and create planning models to assist you in making good decisions.

Our estate planning and administration services include:
- Drawing of wills and trusts
- Implementing gifting strategies through the use of trusts and family entities
- Implementing charitable gifting strategies
- Administration of estates
- Handling will contests and similar litigation

When your family business or your personal wealth hangs in the balance, your decision to plan for your eventual passing may accomplish more than saving taxes. In the case of a family owned business, failure to plan can force the family to sell illiquid assets after an untimely death, which can sometimes result in the demise of the business. The importance of planning early in order to take full advantage of all available tax-saving and succession strategies cannot be overstated.

One of the most difficult, yet most important, decisions you will make is how to pass on the fruits of your personal and business success to the next generation. Our attorneys are sensitive to the interpersonal as well as the legal issues involved in these decisions. We utilize sophisticated analytical and taxation software programs that help us efficiently compare alternatives and weigh tax ramifications.

With our experience, office automation, specialized software and trained legal assistants, we can assist you very cost-efficiently. Estate and wealth transfer planning is a small investment that can really pay off for your heirs and successors.