Business Services

- Business Succession Planning
- Commercial Lending
- Corporate Governance
- Employee Benefits and Executive Compensation
- Entrepreneurial Services
- Financial Institutions
- General Business Transactions
- International Business Transactions
- Mergers and Acquisitions
- Minority and Women-Owned Business Enterprises
- Not-for-Profit Organizations and Foundations
- Public Offerings and Securities Regulation
- Strategic Communications
- Venture Capital and Private Equity

For more than half a century, Bose McKinney & Evans has helped businesses to run smoothly and to close deals throughout the United States and around the world. We know your business is unique, so we take the time to get to know your business operations. Whether advising you on routine issues such as non-compete agreements, compensation plans, sales contracts or leases, or more complex transactions such as mergers and acquisitions, securities offerings or bank financings, we help cut through the red tape and close the deal.

Businesses use our firm to complete the following transactions.

- Acquire or dispose of assets or other businesses while protecting important tax or other legal positions
- Structure and document secured financings, asset-based loans, bridge loans, acquisition loans and non-traditional financings
- Respond to commercial, contract, lease and consumer issues
- Negotiate government incentives for expansion, training or new site development
- Assist in the sale of assets to franchisees and in compliance with state franchise laws
- Protect trade secrets, trademarks and other intellectual property rights
- Resolve employment, tax, environmental and regulatory issues
- Establish stock options, compensation and benefits plans
- Implement non-compete, non-disclosure and other protective agreements
- Raise capital through the sale of equity or debt securities in an underwritten public offering or an institutional placement
- Create shareholder rights or “poison pill” plans
- Implement dividend reinvestment, direct stock purchase, at-the-market and other programs that make it easier for potential buyers to purchase stock

No matter what type of acquisitions, reorganizations, securities transactions or financings can propel the growth of your business, chances are we have helped clients in similar situations, so we can work quickly and efficiently for you. In the past two decades, we have completed many transactions vital to clients we served.

- We assisted in billions of dollars in acquisitions, including mergers, stock transactions and asset purchases.
- We worked with clients on nearly $7 billion in securities transactions, involving common equity; preferred equity with redemption, conversion, payment-in kind and other features; debt instruments; rights; and other securities.
- We helped clients obtain more than $3 billion in bank and other institutional financings, involving secured, bridge, asset-based, takeout and other types of loans.

Most transactions like these involve difficult tax or regulatory issues, tight time frames, unforeseen obstacles or other challenges. Our years of experience advising businesses give us the insight to quickly address potential problems. We realize that you need signatures on the bottom line, and achieving your business goals is top priority to us. We get deals done.

BOSE McKINNEY & EVANS LLP

ATTORNEYS AT LAW