

Venture Finance and Private Equity

Acquisitions
Business Formation
Development of Strategies for Short-Term and Long-Term Growth
Early Stage, Mezzanine and Senior Secured Financings
Exit Strategies
Leveraged Buyouts
Management Buyouts
Private Equity Fund Formation
Private Equity Funds Management



No matter how you slice it, venture capital and private equity are crucial -- crucial to fueling economic growth, crucial to financing the businesses that bring technology and innovation to our world, crucial to growing jobs, crucial to fulfilling an entrepreneur's dream.

Not surprisingly, such a vital component for growth has its complexities. The attorneys of Bose McKinney & Evans have assisted start-up and emerging businesses, as well as private equity and venture capital funds, to structure and complete transactions with efficiency, thoroughness and agility. Through our work on both sides of the deal table, we have deep experience as well as a strong appreciation for how companies are financed, how the influx of capital affects businesses and how investors must make educated investments on definitive timetables.

We also help introduce private equity professionals, venture fund managers and angels to business owners seeking capital to determine if there are opportunities to work together.

A few representative matters include the following:

- Hired by private equity and venture capital firms to assist in multiple portfolio company investments.
- Represented an angel investor in a mezzanine debt (with equity kicker) transaction in which a private equity firm had relatively senior debt.
- Organized and provided all legal services in connection with formation and disclosure for eight private investment companies with a variety of investment structures including traditional hedge funds, funds of funds, single purpose funds and commodities pools included as part of the funds.

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& EVANS LLP**
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